

Bubblicious Investor Brief

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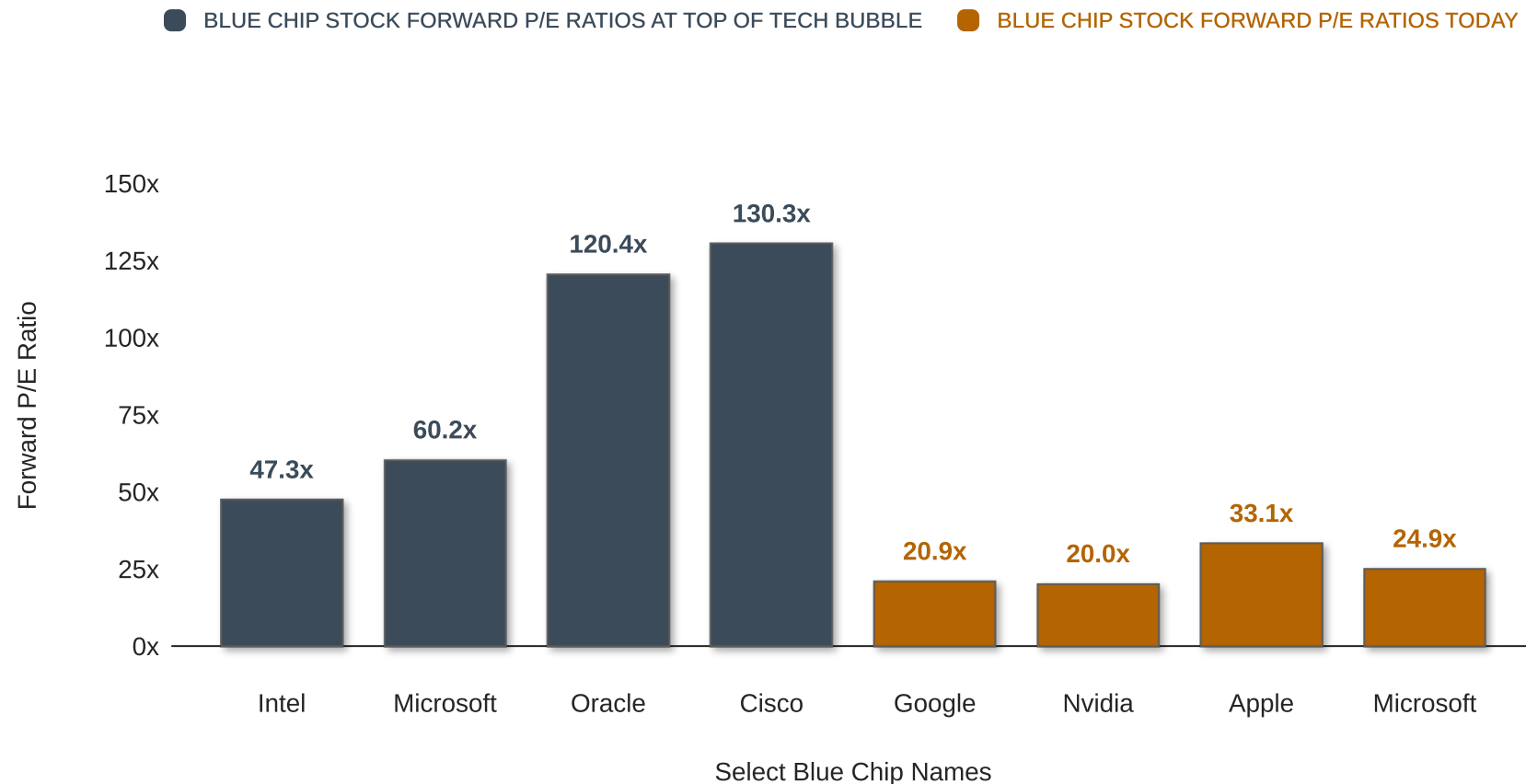
Data as of: 8/7/2026



Are We in a Bubble? Valuations in Dotcom Bubble vs. Today

Forward P/E Ratios for Blue Chip Stocks in Dotcom Bubble vs. Today.

Dotcom Peak = 3/24/2000.



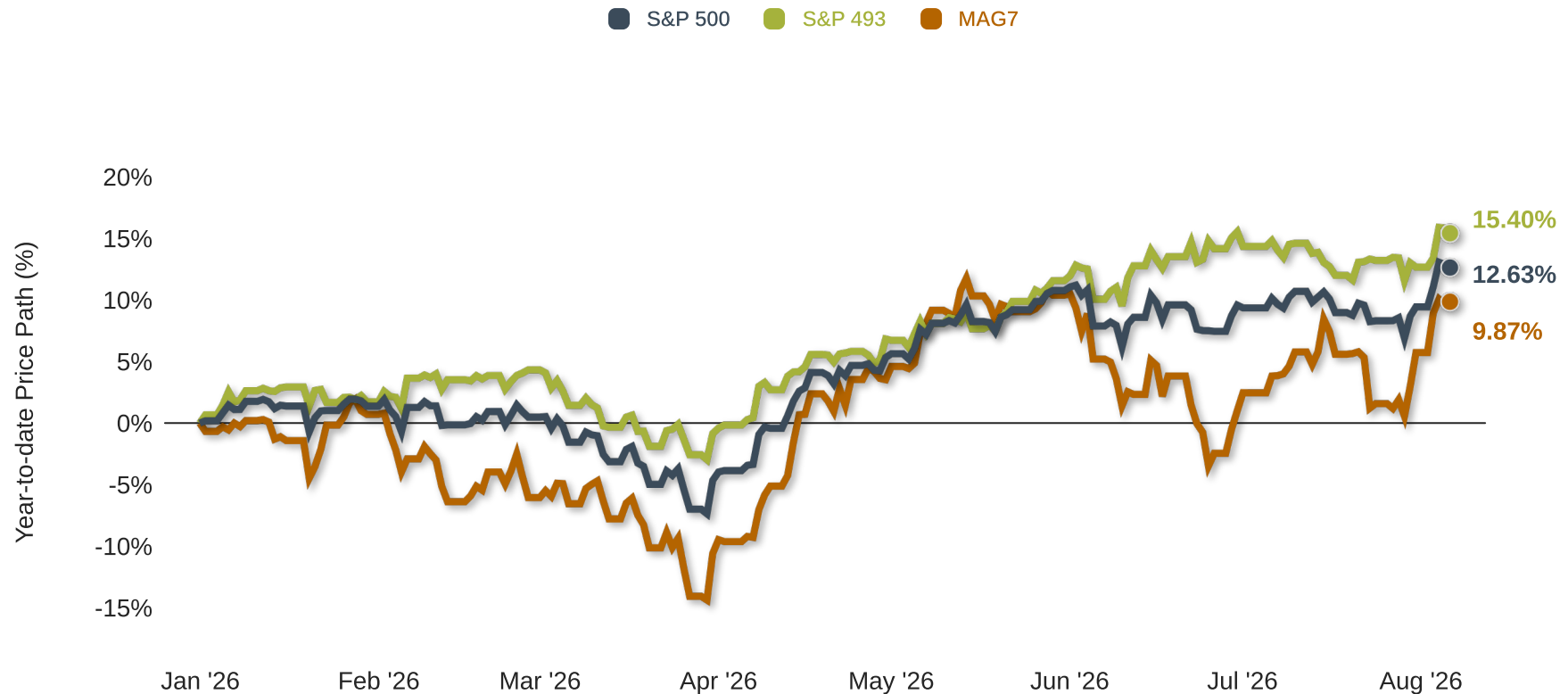
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S&P 500 vs. S&P 493 vs. Mag7 in 2026

Year-to-Date (YTD) Price Path of the S&P 500, S&P 493, and the Mag7

YTD 2026



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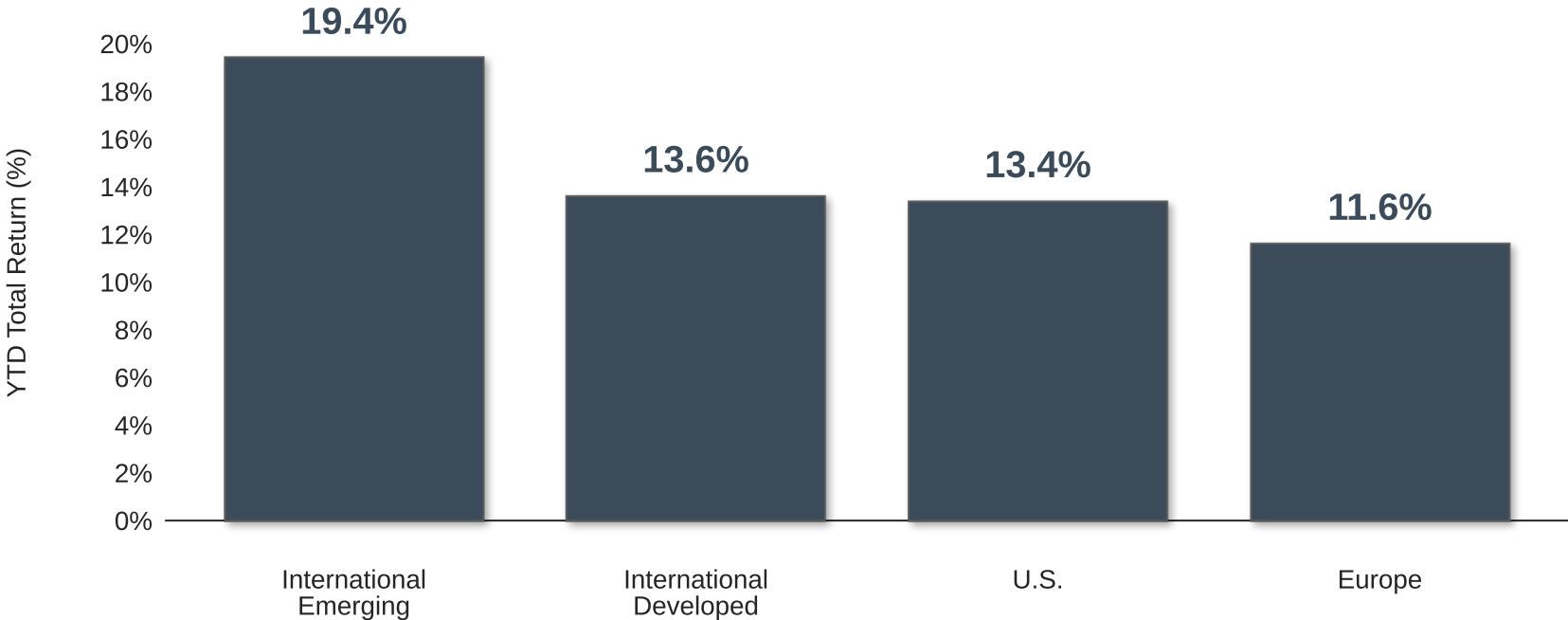
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Regional Equity Performance in 2026

International (Developed & Emerging), U.S., and Europe Year-to-Date (YTD) Equity Total Return (%)

YTD 2026

■ YEAR-TO-DATE EQUITY PERFORMANCE BY REGION



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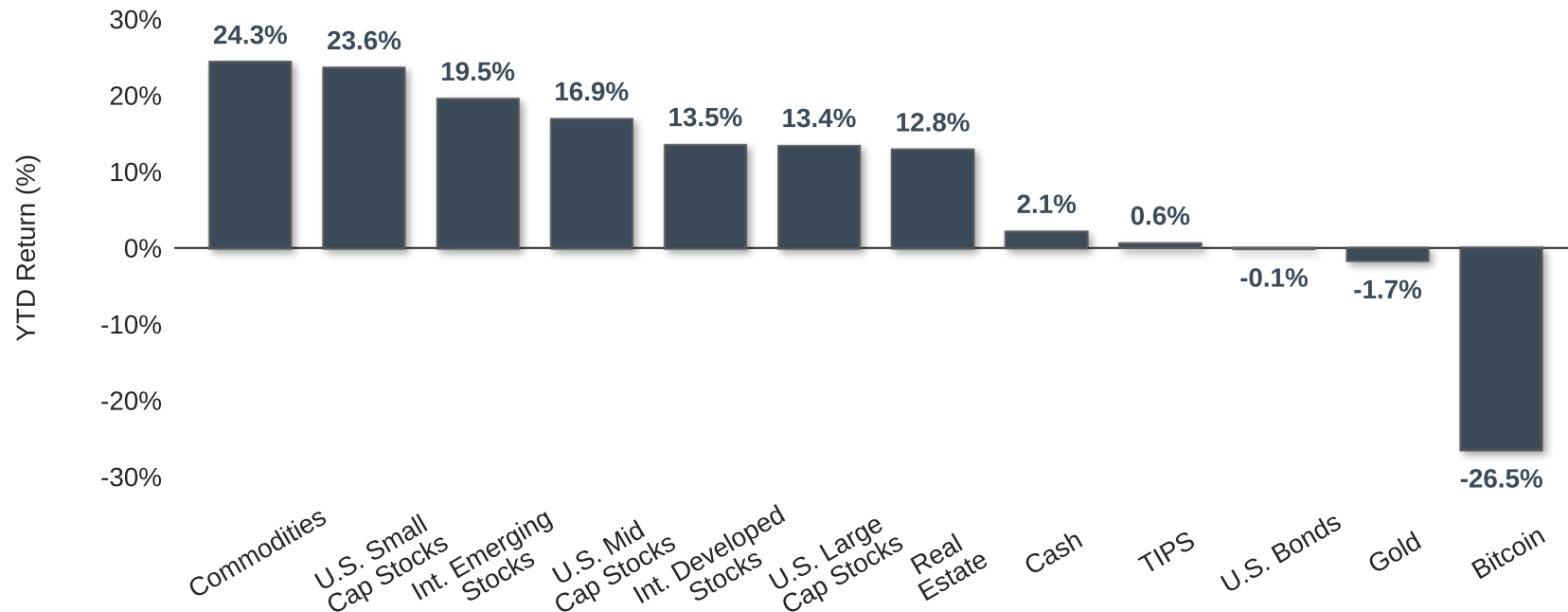


Asset Class Returns in 2026

Year-to-Date (YTD) Returns of Various Asset Classes in 2026

YTD 2026

2026 YEAR-TO-DATE ASSET CLASS RETURNS



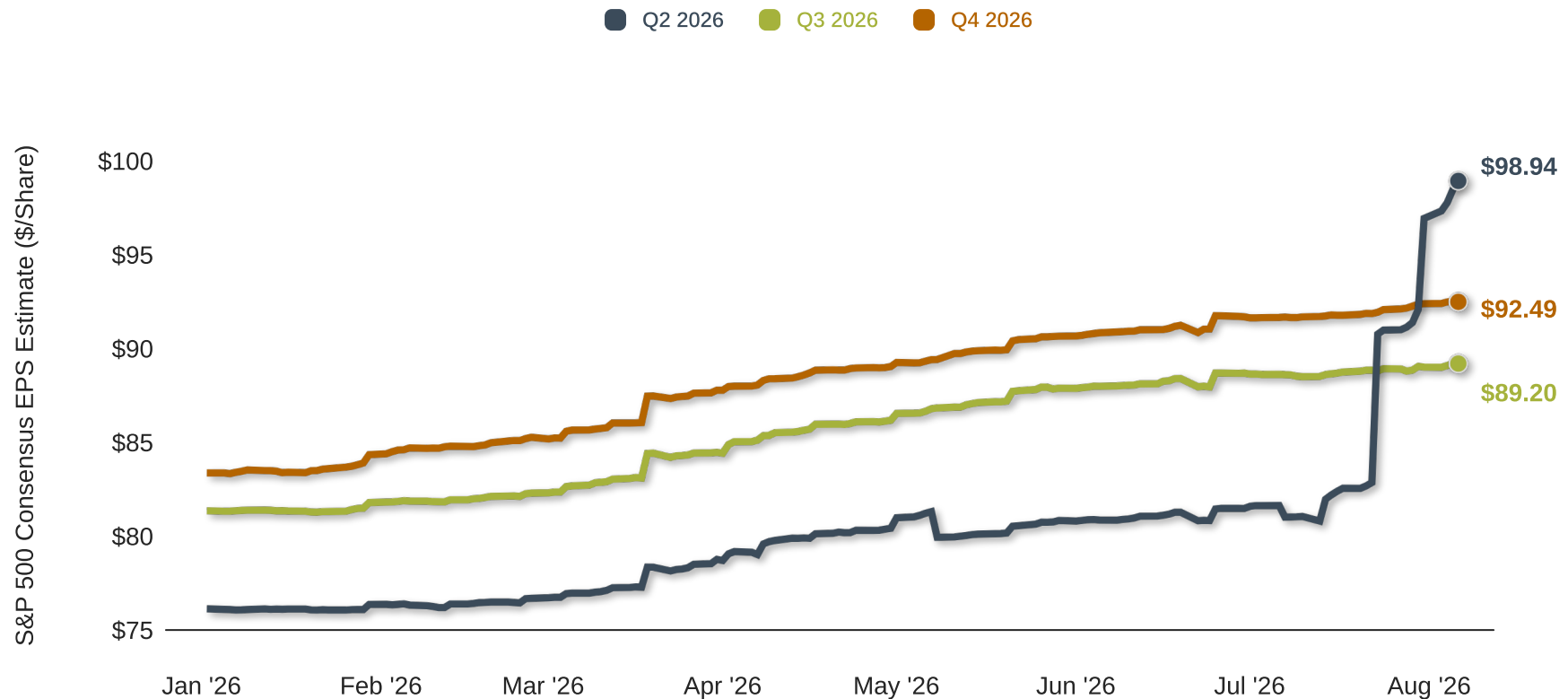
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Quarterly Earnings Revision Tracker

Consensus Estimate for Q2 2026, Q3 2026, and Q4 2026 S&P 500 Earnings per Share (EPS)

YTD 2026



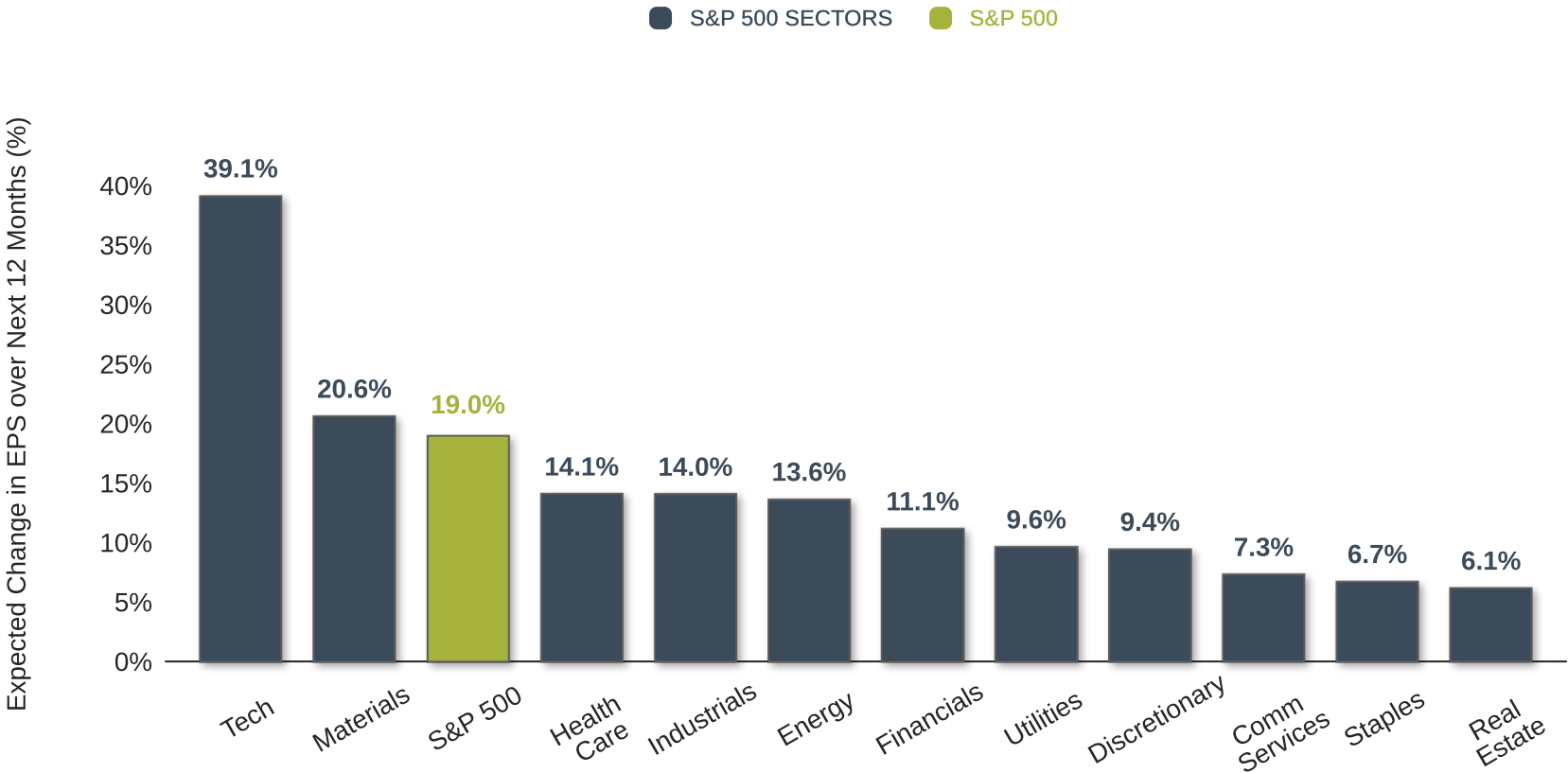
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Expected Earnings Growth by Sector

Consensus Expected Earnings Growth Over the Next 12 Months

Current



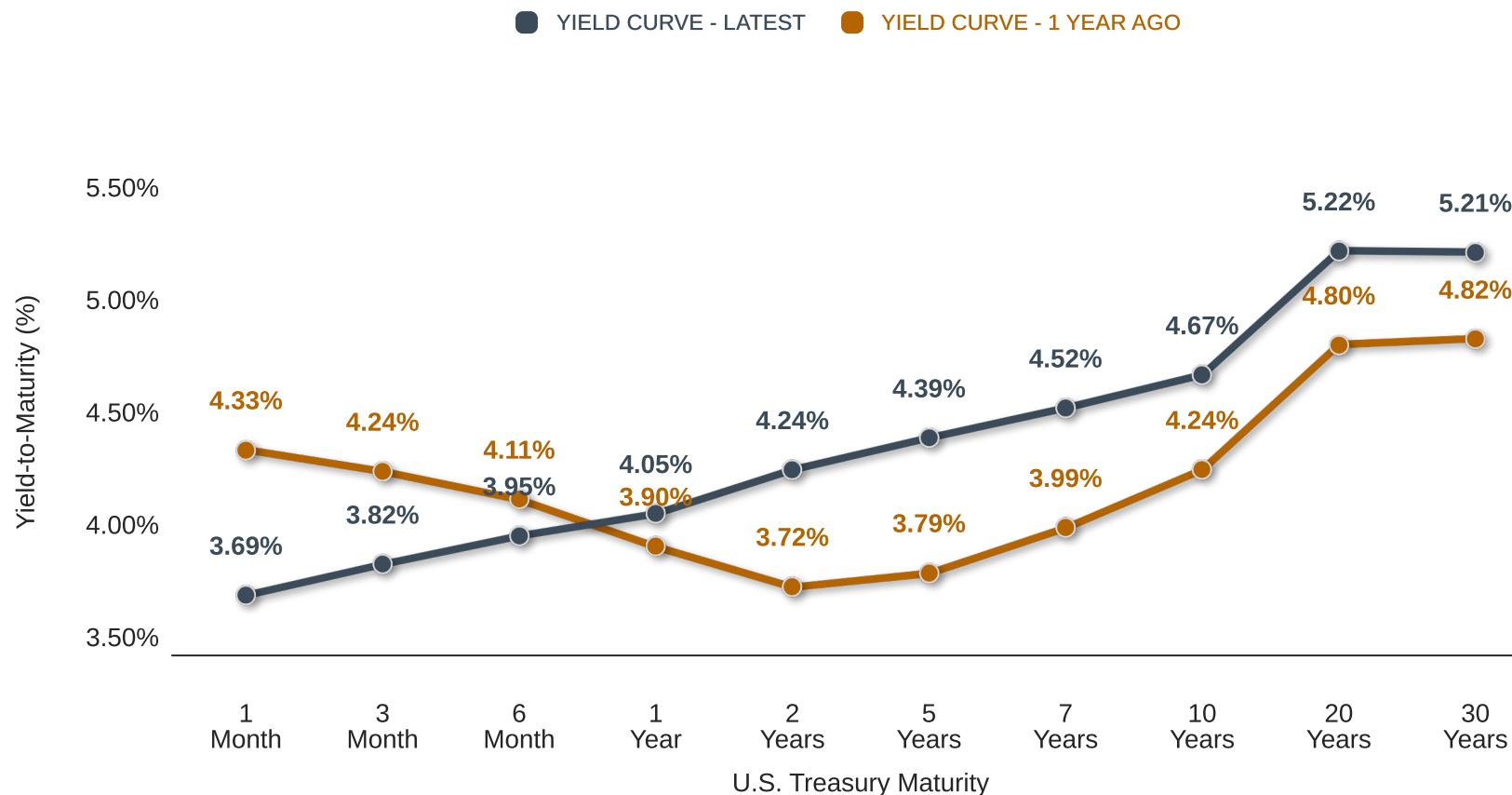
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A Look at the U.S. Treasury Yield Curve

Yield-to-Maturity of the U.S. Treasury Yield Curve

Latest, 1 Year Ago



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Definitions

The S&P 500 tracks the performance of 500 large-cap U.S. companies, serving as a benchmark for the U.S. stock market. The index is weighted by market capitalization. Indices are unmanaged and investors cannot invest directly into them.

The NASDAQ Composite is a stock market index that includes over 3,000 companies listed on the NASDAQ exchange, with a strong focus on technology and growth sectors. It serves as a key indicator of tech and innovative industry performance. Indices are unmanaged and investors cannot invest directly into them.

The Dow Jones Industrial Average (DJIA) is a stock market index that tracks 30 large, publicly traded U.S. companies. It is a key benchmark for the overall performance of the U.S. stock market. Indices are unmanaged and investors cannot invest directly into them.

The 11 S&P 500 Sectors represent the 11 distinct categories of companies within the S&P 500 index, each reflecting a specific area of the economy. The sectors are listed in the chart along the x axis. Each sector groups companies with similar business activities.

The U.S. Treasury Yield Curve is a graphical representation of U.S. Treasury yields across different maturities, used to gauge expectations for interest rates, economic growth, and inflation.

The 10-Year Treasury Yield measures the return on U.S. Treasury bonds maturing in ten years, frequently used as a benchmark for long-term interest rates and a gauge of economic growth expectations.

The 2-Year Treasury Yield measures the return on U.S. Treasury bonds maturing in two years, often used as an indicator of short-term interest rates and market expectations for economic conditions.

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