Bubblicious Investor Brief

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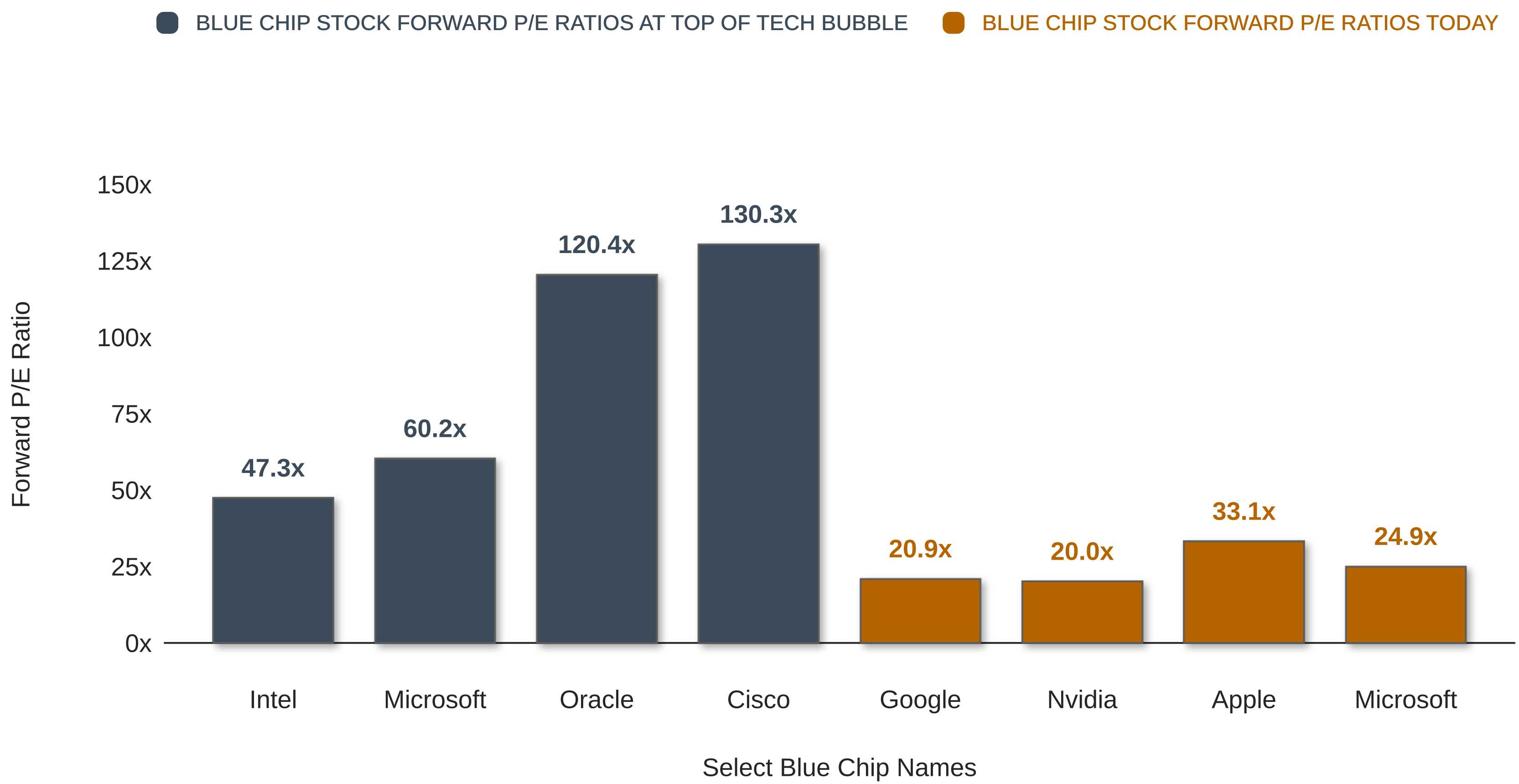
Data as of: 8/7/2026

MODERA

Are We in a Bubble? Valuations in Dotcom Bubble vs. Today

Forward P/E Ratios for Blue Chip Stocks in Dotcom Bubble vs. Today.

Dotcom Peak = 3/24/2000.



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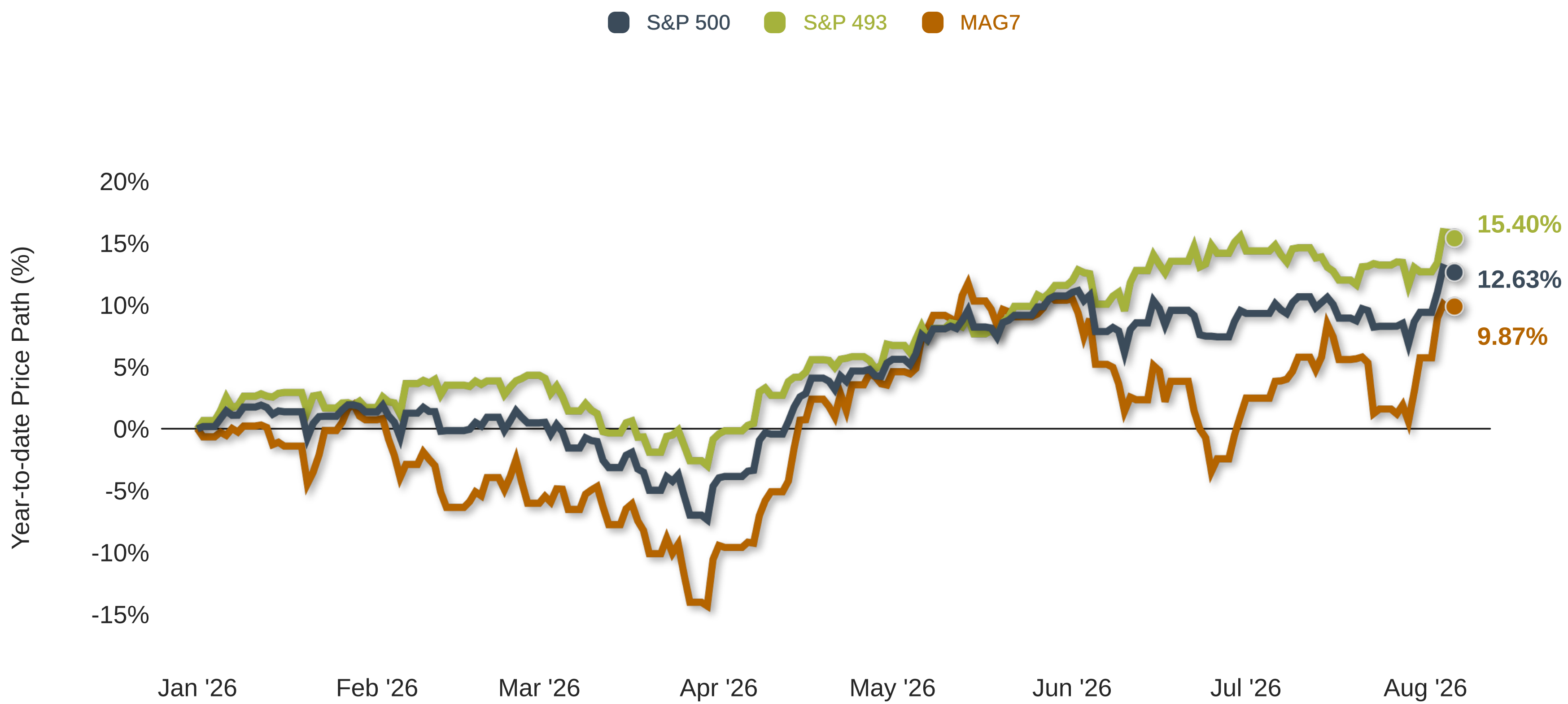
S&P 500 vs. S&P 493 vs. Mag7 in 2026

Year-to-Date (YTD) Price Path of the S&P 500, S&P 493, and the Mag7

YTD 2026



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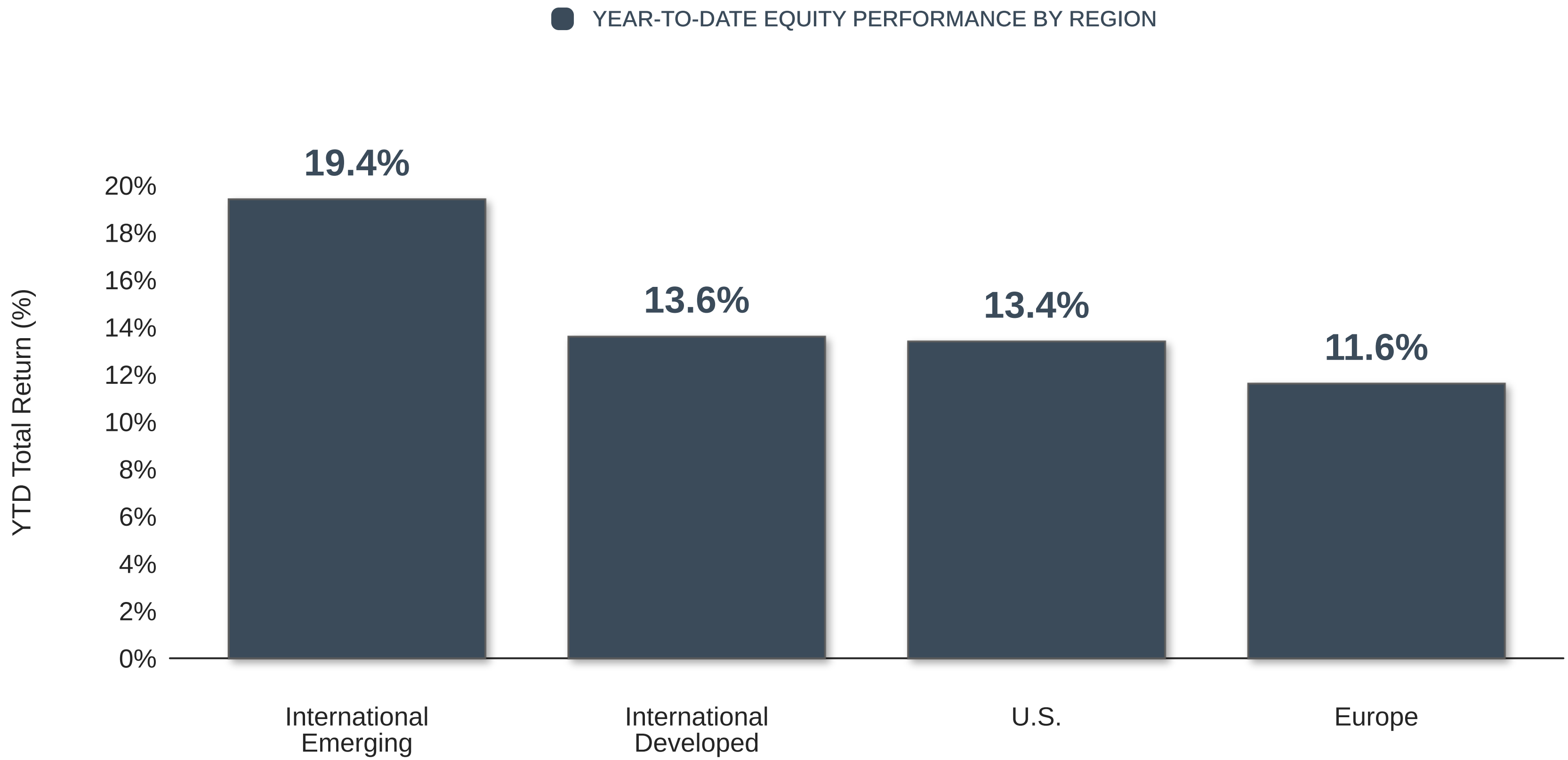
Regional Equity Performance in 2026

International (Developed & Emerging), U.S., and Europe Year-to-Date (YTD) Equity Total Return (%)

YTD 2026



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 Definitions & Methodology: The S&P 500 Index tracks the performance of 500 large-cap U.S. companies and serves as a benchmark for the U.S. stock market. The index is market-cap weighted. Returns shown represent year-to-date total return performance as of the current date. The following tickers are used as proxies for international equity markets: EFA (International Developed), EEM (Emerging Markets), and IEV (Europe). Total return includes dividends.

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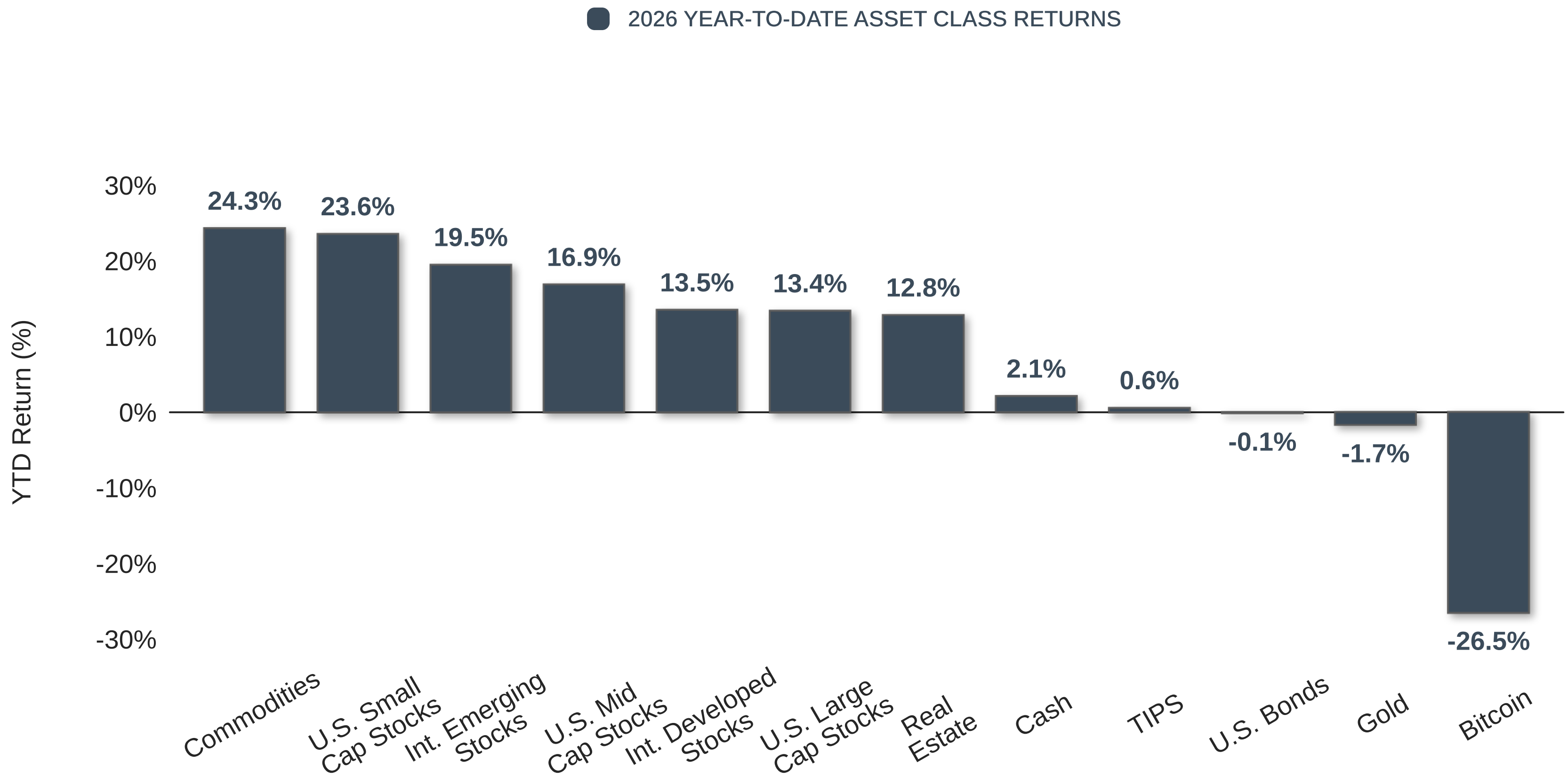
Asset Class Returns in 2026

Year-to-Date (YTD) Returns of Various Asset Classes in 2026

YTD 2026



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 Definitions & Methodology: The returns shown represent year to date returns using the S&P 500 for U.S. large caps, the S&P 400 for mid caps, and the S&P 600 for small caps. For the remaining categories, returns are based on ETFs provided by iShares (EEM, EFA, TIP, AGG, DJP) and SPDR (GLD, BIL), with Bitcoin reflecting the change in its underlying price. Total returns are used when possible. Data is sorted by return from highest to lowest.

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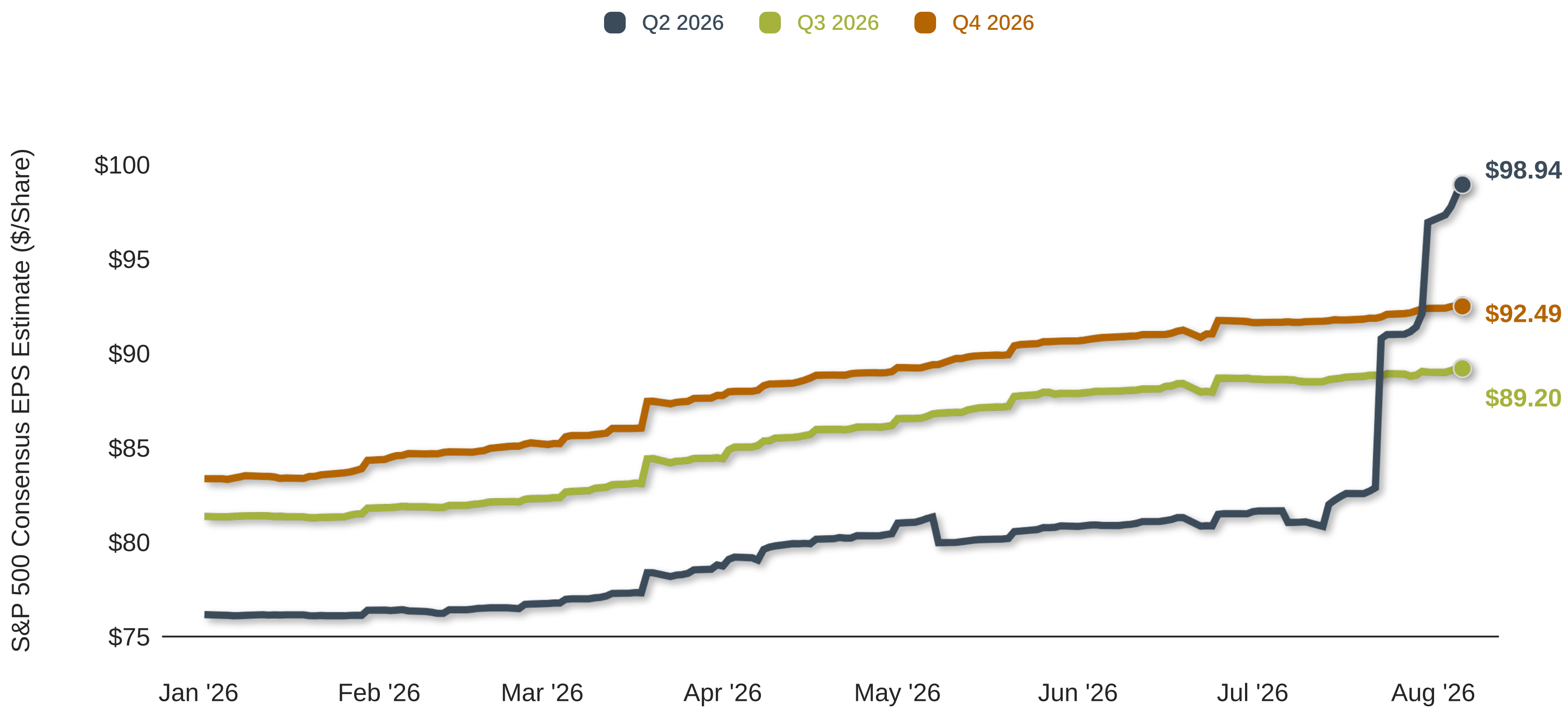
Quarterly Earnings Revision Tracker

Consensus Estimate for Q2 2026, Q3 2026, and Q4 2026 S&P 500 Earnings per Share (EPS)

YTD 2026



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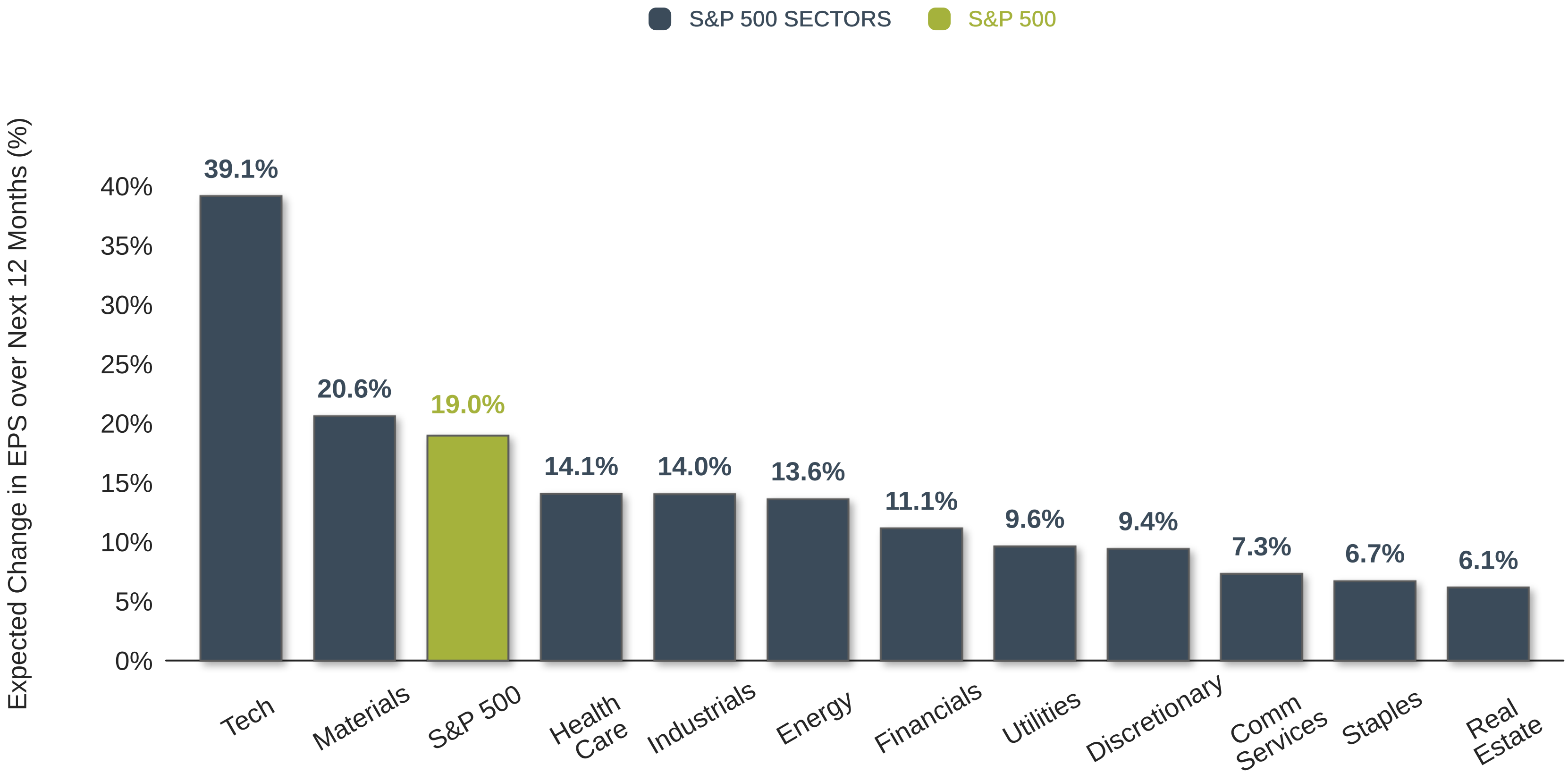
Expected Earnings Growth by Sector

Consensus Expected Earnings Growth Over the Next 12 Months

Current



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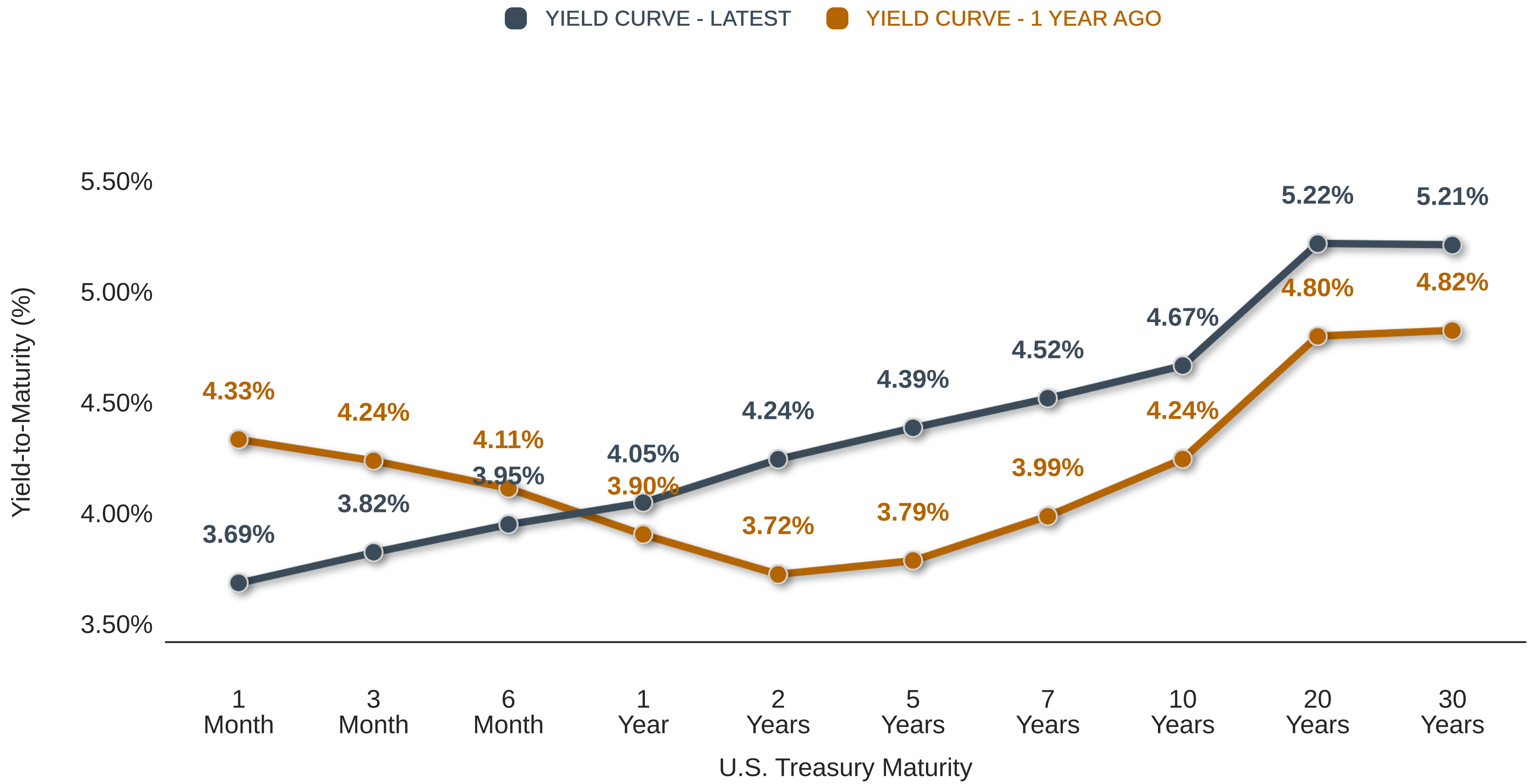
A Look at the U.S. Treasury Yield Curve

Yield-to-Maturity of the U.S. Treasury Yield Curve

Latest, 1 Year Ago



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Definitions

The S&P 500 tracks the performance of 500 large-cap U.S. companies, serving as a benchmark for the U.S. stock market. The index is weighted by market capitalization. Indices are unmanaged and investors cannot invest directly into them.

The NASDAQ Composite is a stock market index that includes over 3,000 companies listed on the NASDAQ exchange, with a strong focus on technology and growth sectors. It serves as a key indicator of tech and innovative industry performance. Indices are unmanaged and investors cannot invest directly into them.

The Dow Jones Industrial Average (DJIA) is a stock market index that tracks 30 large, publicly traded U.S. companies. It is a key benchmark for the overall performance of the U.S. stock market. Indices are unmanaged and investors cannot invest directly into them.

The 11 S&P 500 Sectors represent the 11 distinct categories of companies within the S&P 500 index, each reflecting a specific area of the economy. The sectors are listed in the chart along the x axis. Each sector groups companies with similar business activities.

The U.S. Treasury Yield Curve is a graphical representation of U.S. Treasury yields across different maturities, used to gauge expectations for interest rates, economic growth, and inflation.

The 10-Year Treasury Yield measures the return on U.S. Treasury bonds maturing in ten years, frequently used as a benchmark for long-term interest rates and a gauge of economic growth expectations.

The 2-Year Treasury Yield measures the return on U.S. Treasury bonds maturing in two years, often used as an indicator of short-term interest rates and market expectations for economic conditions.

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